



LENDER INFORMATION

ACCOUNT EXECUTIVE: \_\_\_\_\_ ACCOUNT PROCESSOR: \_\_\_\_\_

LOAN NUMBER: \_\_\_\_\_ DATE ORDERED: \_\_\_\_\_ 1<sup>ST</sup> PAYMENT DT: \_\_\_\_\_

SIGNING DT: \_\_\_\_\_ LOCK EXPIRATION: \_\_\_\_\_

COMPANY INFORMATION

COMPANY NAME: \_\_\_\_\_ PHONE: \_\_\_\_\_

ORIGINATOR: \_\_\_\_\_ EMAIL: \_\_\_\_\_

PROCESSOR: \_\_\_\_\_ EMAIL: \_\_\_\_\_

BORROWER INFORMATION

BORR 1: \_\_\_\_\_ CO- BORR 2: \_\_\_\_\_

CO- BORR 3: \_\_\_\_\_ CO- BORR 4: \_\_\_\_\_

CO- BORR 5: \_\_\_\_\_ CO- BORR 6: \_\_\_\_\_

TITLE ONLY BORROWERS: \_\_\_\_\_

POA (REQUIRED PRIOR TO APPROVAL):  YES |  NO SIGNING AGENT: \_\_\_\_\_

VESTING: (ATTACH AMENDMENT IF NEEDED)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

LOAN INFORMATION

LOAN PROGRAM: \_\_\_\_\_ LOAN PURPOSE: \_\_\_\_\_ OCCUPANCY: \_\_\_\_\_

BASE LOAN AMOUNT: \_\_\_\_\_ FULL LOAN AMOUNT: \_\_\_\_\_ RATE: \_\_\_\_\_ LTV: \_\_\_\_\_

FIXED TERM: \_\_\_\_\_ ARM TERM: \_\_\_\_\_ APPRAISED VALUE: \_\_\_\_\_ SALES PRICE: \_\_\_\_\_

MORTGAGE INSURANCE (CONV): \_\_\_\_\_ IMPOUNDS:  YES |  NO

STREET: \_\_\_\_\_ CITY: \_\_\_\_\_

STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_ UNITS: \_\_\_\_\_

1. COMPENSATION PLAN: \_\_\_\_\_ % + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

2. ORIGATION CHARGES

UNDERWRITING FEES: \$ \_\_\_\_\_ (All Products = \$1,395.00)

FEE BUY OUT:  YES |  NO

3. YSP, DISCOUNT, CREDIT: \_\_\_\_\_ % = \$ \_\_\_\_\_

4. REQUIRED SERVICES (ATTACH ALL INVOICES W/ DOC ORDER)

- 1. APPRAISAL FEE: REIMBURSE? YES  | NO  AMT \$: \_\_\_\_\_ | POC \$: \_\_\_\_\_
- 2. 1004D FEE: REIMBURSE? YES  | NO  AMT \$: \_\_\_\_\_ | POC \$: \_\_\_\_\_
- 3. CREDIT RPT FEE: REIMBURSE? YES  | NO  AMT \$: \_\_\_\_\_ | POC \$: \_\_\_\_\_
- 4. PROCESSING FEE: REIMBURSE? YES  | NO  AMT \$: \_\_\_\_\_ (MAX: \$1495.00)

ESCROW / CLOSING AGENT:

COMPANY NAME: \_\_\_\_\_ OFFICER: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_ EMAIL: \_\_\_\_\_

EMAIL FOR DOCS IF DIFFERENT: \_\_\_\_\_

TITLE COMPANY:

COMPANY NAME: \_\_\_\_\_ OFFICER: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_ EMAIL: \_\_\_\_\_